Research report summary

Multi-Client Report

Report on Thorough Research and
Analysis on Inkjet Technologies

Analysis of the industrial inkjet printer and its related product market and outlook

Inkjet technology has been developed from printer on paper to applied development by many manufacturers. This report is to verify and research the trend on inkhead/ink manufacturers and its marketability including market and outlook of major applications.

~2015~

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Ⅰ. Research Items

1. Printing
   1) POD printer (on-demand injet printer)
   2) Light printer (console inkjet printer/MFP)
   3) Photo laboratory printer (mainly printers using line-head)
   4) Lable printer (from small to large)
   5) Textile printer (print on fabric or media)
   6) Consumables related to above
   7) Others
2. Industrial application
   1) Semiconductor manufacturing equipment
   2) Printer for color filter
   3) PCB manufacturing equipment
   4) 3D printer
   5) Raw materials related to above
   6) Others

Ⅱ.Subject companies

1. Inkjet print head manufacturers – about 15 companies
   1) Hewlett Packard
   2) Epson
   3) Canon
   4) Fuji Film DIMATIX
   5) Ricoh
   6) Panasonic
   7) brother
   8) Konica Minolta
   9) Xaar
   10) TOSHIBA TEC
   11) SII Printek
   12) KYOCERA
   13) Others (Samsung, Koda, MEMJET etc.)
2. Inkjet print head related parts/consumables manufacturers - about 10 companies
3. Inkjet print head application manufacturers
   1) Inkjet ondemand printer manufacturers - about 15 companies
   2) Console inkjet printer (with line head) manufacturers - about 5 companies
   3) Large format inkjet printer manufacturers - about 10 companies
   4) Label printing inkjet printer manufacturers - about 7 companies

5) Textile inkjet printer manufacturers - about 10 companies
6) Other manufacturers entering industrial printing - about 15 companies

4. Above related consumables/ raw materials / parts manufacturers and trading companies - about 10 companies

5. Other related manufacturers - about 15 companies

Total about 100 companies

Ⅱ. Research procedure

1. Direct interview with subject companies
   ※ For overseas manufacturers the reseach is conducted in Japan, in addition to interviews during the exhibitions.
2. Using public and open data such as statistic
3. Using our own database
4. Using database accumulated during overseas exhibitions and direct interviews with related companies
5. Our own analysis based on above

Ⅲ.Coverage of research

Reseach is based on present information and sources and covers the market worldwide. Research is conducted mostly in Japan. Outlook for the future is based on the result in 2011 – 2014 and 2015 – 2017 forecast.

Ⅳ. Research procedure and others

1. Research procedure, the report and other service to be provided

1) This research is carried out on the basis of a multi-client approach
2) A4 hard copy report
3) Conduct a debriefing session upon request
4) One year customer service (from the date of issuing report) Free Q & A information service (extensive information request may not be covered)

2. Research period and the date of issuing report

From October 2014 to February 2015

3. Date of issuing report

February 24, 2015

4. Price

¥600,000-(tax not included)

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Application form

Report name	**Analysis of the industrial inkjet printer and its related product market and outlook ～2015～**
Company name	
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